**Market Notice**

**Date: 25 July 2012**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SBS23”)***

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The JSE Limited has granted an additional listing to **THE STANDARD BANK OF SA LTD,** with effect from 26 July 2012 under a **Domestic Medium Term Note Programme** dated **1 December 2010.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 48,676,885,501.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 1,255,000,000.00

**Bond Code** SBS23

**Nominal Issued** R 100,000,000.00

**Issue Price** 101.48799%

**Coupon** 7% (3 Month JIBAR as at 24 May 2012 of 5.6% plus 140 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2017

**Books Close** 14 August, 14 November, 14 February, 14 May

**Interest Date(s)** 24 August, 24 November, 24 February, 24 May

**Last Day to Register** 13 August, 13 November, 13 February, 13 May

**Effective Date** 26 July 2012

**Date Convention** Following

**Interest Commencement Date** 24 May 2012

**First Interest Date** 24 August 2012

**ISIN No.** ZAG000095522

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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